Planning profile for accommodation with care for older people

SURREY COUNCIL

Spelthorne Borough April 2024



Extra care housing

Need for extra care housing in the Spelthorne Borough area

Based on population statistics produced by <u>Projecting Older People Population Information</u> (POPPI) with reference to ONS projections published on 24 March 2020, future need for extra care housing (as defined in the Planning Guidance) is set out below for 2024, 2030 and 2035:

Year	75+ population projection	Affordable need (10 per 1,000 75+)	Market need (35 per 1,000 75+)	Total need (45 per 1,000 75+)
2024	10,100	101	354	455
2030	10,700	107	375	482
2035	11,200	112	392	504

As at 1 February 2024, the following extra care housing settings were either open or with planning permission in the Spelthorne Borough area to help meet this need:

Setting name	Status	Postcode	Tenure	No. of units
Beechwood Court	Operational	TW16 7RL	Affordable	40
Chestnut Court	Operational	TW19 7SF	Affordable	44
Mitchison Court	Operational	TW16 6RX	Affordable	39

Based on this level of recognised provision, the gap in meeting current and future needs for extra care housing are set out as follows:

Year	Affordable Projected (oversupply) / need for additional units	Market Projected (oversupply) / need for additional units
2024	(22)	354
2030	(16)	375
2035	(11)	392

As stated earlier, Surrey County Council's Accommodation with Care Strategy is highly ambitious in shifting away from residential and nursing care being the default models of care beyond mainstream housing and so, in the above calculations, the affordable need figures should be regarded as **minimum** targets to be achieved.

Residential and nursing care homes

Calculated need for residential care home provision in the Spelthorne Borough area, up to 2035

As of January 2024:

- The Spelthorne Borough area had a supply of 168 residential care home beds against a 75+ population of 10,100. This provides a prevalence rate of 16.63 beds per 1,000 of the 75+ population.
- In comparison, England had a supply of 200,720 residential care home beds against a 75+ population of 5,614,400. This provides a prevalence rate of 35.75 beds per 1,000 of the 75+ population.

This means that the current amount of residential care provision in the Spelthorne Borough area is relatively low in comparison to the England average.

The table below sets out the future local need for additional residential care home beds in 2030 and 2035, based on the operational provision in January 2024 and with adjustments for the future delivery of affordable extra care housing in Surrey:

Year	Spelthorne 75+ population	No. of beds to reflect England ratio in 2024	Projected (oversupply) / need for additional beds in Spelthorne
2030	10,700	383	215
2035	11,200	400	232

As illustrated by the following table, the Spelthorne Borough area has a similar prevalence rate of residential care provision in comparison to most of its neighbouring authorities, where there is also an undersupply of residential care home beds. This suggests that future market-led development in this area may lead to an influx of residents from the other undersupplied areas.

Neighbouring authority area	2024 prevalence rate	2030 Projected (oversupply) / need for additional beds	2035 Projected (oversupply) / need for additional beds
Elmbridge	52.04	(220)	(166)
Runnymede	33.13	24	45
Hillingdon	20.86	416	531
Hounslow	7.13	582	671
Richmond upon Thames	14.85	443	521
Slough	15.07	197	240
Windsor & Maidenhead	19.39	315	368

Calculated need for nursing care home provision in the Spelthorne Borough area, up to 2035

As of January 2024:

- The Spelthorne Borough area had a supply of 428 nursing care home beds against a 75+ population of 10,100. This provides a prevalence rate of 42.38 beds per 1,000 of the 75+ population.
- In comparison, England had a supply of 209,885 nursing care home beds against a 75+ population of 5,614,400. This provides a prevalence rate of 37.38 beds per 1,000 of the 75+ population.

This means that the current amount of nursing care home provision in the Spelthorne Borough area is slightly higher than the England average.

The table below sets out the future local need for additional nursing care home beds in 2030 and 2035, based on the operational provision in January 2024:

Year	Spelthorne 75+ population	No. of beds to reflect England ratio in 2024	Projected (oversupply) / need for additional beds in Spelthorne
2030	10,700	400	(28)
2035	11,200	419	(9)

As illustrated by the following table, the Spelthorne area has a relatively high prevalence rate of nursing care provision in comparison to most of its neighbouring authorities. This suggests that future market-led development in this area is likely to lead to an influx of residents from other areas.

Neighbouring authority area	2024 prevalence rate	2030 Projected (over) / under supply of beds	2035 Projected (over) / under supply of beds
Elmbridge	34.97	99	155
Runnymede	53.61	(120)	(97)
Hillingdon	35.14	140	259
Hounslow	29.40	242	335
Richmond upon Thames	27.69	257	339
Slough	45.48	(11)	34
Windsor & Maidenhead	64.45	(395)	(339)